



KIMOCHI  
*Legacy Society*™



*Leave Your Legacy  
and Ensure Kimochi's Future*

# Join the Kimochi Family

When you give to Kimochi, Inc., you help support 3,000 Bay Area seniors and their families each year. A nationally recognized community service organization founded in 1971, we are dedicated to caring for those who once cared for us.

To continue our important work, we ask generous donors like you to become part of the growing Kimochi family.

## Why your contribution matters

Kimochi is committed to helping seniors live with dignity and independence – and to provide support for their caregivers as well. As city and government funding has become more unreliable, we look to your support to keep these vital services going.

Kimochi's programs and services are grounded in the Japanese tradition of care and respect for elders. While our services have a focus to Japanese-speaking and Japanese American seniors, Kimochi's continuum of care is open to seniors of all ethnicities.

## Kimochi's assistance for seniors includes:

- A place to socialize and enjoy Japanese-style meals
- Seminars and activities
- Transportation
- Family caregiver and support
- Case management assistance
- Translation assistance
- In-home & on-site support services
- Delivered meals and check-ins for the homebound
- Adult social daycare
- 24-hour residential & respite care



# You Can Make a Lasting Difference



## Planned Giving Has Impact

Your gift will help ensure Kimochi's programs and services are accessible to seniors now and into the future. A contribution to Kimochi through planned giving allows us to develop long-term strategies, knowing we have a baseline of guaranteed funding.

## Benefits to you and Kimochi

Kimochi Legacy Society planned giving may be a valuable option for you to increase your income, reduce taxes, including those on your estate, and provide for the future of your heirs.

Of course, we are happy to accept outright gifts of cash, stocks, bonds, real estate and automobiles. But here's why you may want to consider planned giving. When you include Kimochi in your estate plan, you can combine your desire to support our work with your overall financial, tax and estate planning and legacy goals.

## Among the ways to give:

### Bequest

- Include Kimochi in your will or revocable trust
- Designate Kimochi as a beneficiary of your retirement account, IRA, 401(k), 403(b) or pension
- Name Kimochi as a beneficiary of your life insurance policy

#### Benefits to your estate

- A charitable deduction
- Reduced estate tax burden on your family
- A lasting legacy for your family

## Charitable Remainder Trust

- Create an irrevocable agreement to generate a potential income stream for you or your beneficiaries, with the remainder of the donated assets eventually going to Kimochi
- May include assets such as a home, land, business property, stocks and more

#### Benefits to your estate

- Steady income to you or your designated beneficiary
- Potential immediate charitable tax deduction
- Effective way to diversify assets
- Significant capital gains tax deferred or avoided on highly appreciated assets like stocks and real estate

## Retained Life Estate

- Donate all or a portion of your residence or vacation home, but retain use of the property while you live (you continue to maintain the home and pay taxes, insurance, etc.)
- At the death of the final owner of the estate, proceeds from the sale of the property goes to Kimochi

#### Benefits to your estate

- Allows you to maintain the same lifestyle
- The donor receives income tax benefits in the year of the gift

## Kimochi's Legacy Society donors receive:

- ✦ Recognition in Kimochi's administration building with other members of the *Legacy Society*
- ✦ Periodic updates from Kimochi's executive director
- ✦ Priority notification and registration to future estate planning seminars and events
- ✦ Recognition in our newsletter

A planned gift to Kimochi does more than recognize the importance of Kimochi's mission today. A gift in your estate also supports Kimochi's vision for the future needs of seniors in our community.



## Let us help

We invite you to contact us with your questions about giving to Kimochi.

Our Planned Giving expert can clarify your options and refer you to a financial professional for assistance.

Have you already included us in your estate plan? Let us know so we can recognize you and your family for your generosity.

Please call (415) 931-2294 or email [plannedgiving@kimochi-inc.org](mailto:plannedgiving@kimochi-inc.org)

## Be a part of Kimochi's future – leave your legacy today

Please think of Kimochi when preparing your estate plan. Your gift can generate additional income for your family, produce tax benefits and ensure you are remembered for your generosity and community spirit.



If you would like more information on  
how to make a planned gift to Kimochi,  
please call (415) 931-2294 or  
email [plannedgiving@kimochi-inc.org](mailto:plannedgiving@kimochi-inc.org)

**KIMOCHI** 義持会

CONTINUING THE JAPANESE TRADITION  
OF CARE AND SUPPORT FOR SENIORS

1715 Buchanan Street, San Francisco, CA 94115

(415) 931-2294 • [Kimochi-Inc.org](http://Kimochi-Inc.org)

Tax ID 23-7117402